

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

EXHIBIT A

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 4/1/2025 to 4/30/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	Accumulated
1. Beginning Cash Balance	\$ 76,033.25	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 98,013.41	\$ 76,033.25 (1)
2. Cash Receipts											
Operations	-	-	-	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00	2,550.00	5,100.00	2,550.00	2,550.00	2,550.00	-	23,658.34
Other: Interest Income	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ 708.34	\$ -	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ 2,550.00	\$ -	\$ 23,658.34
3. Cash Disbursements											
Operations	-	84.42	122.50	356.99	110.48	109.29	156.46	119.96	118.08	118.86	1,297.04
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	250.00	-	250.00	-	-	-	250.00	750.00
Other	-	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 84.42	\$ 122.50	\$ 356.99	\$ 360.48	\$ 109.29	\$ 406.46	\$ 119.96	\$ 118.08	\$ 368.86	\$ 2,047.04
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	708.34	(84.42)	4,977.50	2,193.01	2,189.52	4,990.71	2,143.54	2,430.04	2,431.92	(368.86)	21,611.30
5 Ending Cash Balance (to Form 2-C)	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 98,013.41	\$ 97,644.55	\$ 97,644.55 (2)
CASH BALANCE SUMMARY			Book Balance								
	Financial Institution										
Petty Cash		\$ 0									
Operating Account	First Western Bank & Trust	0									
Debtor-in-possession Account	US Bank	97,644.55									
Other Interest-bearing Account		0									
TOTAL (must agree with Ending Cash Balance above)		\$ 97,644.55									

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

EXHIBIT A

For Period: 4/1/2025 to 4/30/2025

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Payer	Description	Amount
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\$

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 4/1/2025 to 4/30/2025

EXHIBIT A

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
04/14/2025		USBank	Operations	\$ 118.86
04/17/2025	1006	US Trustee Payment Center	Professional fees/U.S. Trustee fees	250.00

Total Cash Disbursements \$ 368.86 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

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EXHIBIT B

COMPARATIVE BALANCE SHEET														
For Period Ending 4/30/2025		#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	Petition Date (1)
ASSETS														
Current Assets:														
Cash (from Form 2-B, line 5)	\$ -	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 98,013.41	\$ 97,644.55	\$ 76,033.25	\$ 98,683.21	
Accounts Receivable (from Form 2-E)	\$ -	\$ 161,916.66	\$ 120,404.17	\$ 184,841.68	\$ 245,879.19	\$ 245,879.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	
Receivable from Officers, Employees, Affiliates														
Inventory														
Other Current Assets : (List)														
Total Current Assets	\$ -	\$ 238,658.25	\$ 197,061.34	\$ 266,476.35	\$ 329,706.87	\$ 331,896.39	\$ 334,337.10	\$ 336,480.64	\$ 338,910.68	\$ 341,342.60	\$ 340,973.74	\$ 174,716.46		
Fixed Assets:														
Land	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Equipment, Furniture and Fixtures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other Assets (List):														
Notes Receivable			9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	
TOTAL ASSETS	\$ -	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,411,480.64	\$ 9,413,910.68	\$ 9,416,342.60	\$ 9,415,973.74	\$ 9,249,716.46		
LIABILITIES														
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ 151,587.54	\$ 159,921.14	\$ 182,047.92	\$ 206,353.30	\$ -		
Post-petition Accrued Professional Fees (from Form 2-E)														
Post-petition Taxes Payable (from Form 2-E)														
Post-petition Notes Payable														
Other Post-petition Payable (List): CRO														
Total Post Petition Liabilities	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ 151,587.54	\$ 159,921.14	\$ 182,047.92	\$ 206,353.30	\$ -		
Pre Petition Liabilities:														
Secured Debt														
Priority Debt														
Prepetition Unsecured Debt			9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	
Class B														
Total Pre Petition Liabilities	\$ -	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	
TOTAL LIABILITIES	\$ -	\$ 9,087,833.34	\$ 9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	\$ 9,193,546.07	\$ 9,222,833.03	\$ 9,239,420.88	\$ 9,247,754.48	\$ 9,269,881.26	\$ 9,294,186.64	\$ 9,087,833.34		
OWNERS' EQUITY														
Owner's/Stockholder's Equity														
Retained Earnings - Prepetition														
Retained Earnings - Post-petition														
TOTAL OWNERS' EQUITY	\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 172,059.76	\$ 166,156.20	\$ 146,461.34	\$ 121,787.10	\$ 161,883.12		
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,411,480.64	\$ 9,413,910.68	\$ 9,416,342.60	\$ 9,415,973.74	\$ 9,249,716.46		

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: EOLA Capital LLC

CASE 24-30284

EXHIBIT C

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 4/1/2025 **to** 4/30/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ -	\$ 708.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	<u>\$ -</u>	<u>\$ 708.34</u>
Cost of Goods Sold	- -	- -
Gross Profit	<u>\$ -</u>	<u>\$ 708.34</u>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	118.86	1,297.04
Rents and Leases	- -	- -
Depreciation, Depletion and Amortization	- -	- -
Other (list):	- -	- -
	- -	- -
Total Operating Expenses	<u>\$ 118.86</u>	<u>\$ 1,297.04</u>
Operating Income (Loss)	<u>\$ (118.86)</u>	<u>\$ (588.70)</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	- -	- -
Interest Income	- -	22,950.00
Interest Expense	- -	- -
Other Non-Operating Income	- -	- -
Net Non-Operating Income or (Expenses)	<u>\$ -</u>	<u>\$ 22,950.00</u>
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	<u>250.00</u>	<u>750.00</u>
Total Reorganization Expenses	<u>\$ 250.00</u>	<u>\$ 750.00</u>
Net Income (Loss) Before Income Taxes	<u>\$ (368.86)</u>	<u>\$ 21,611.30</u>
Federal and State Income Tax Expense (Benefit)	- -	- -
NET INCOME (LOSS)	<u>\$ (368.86)</u>	<u>\$ 21,611.30</u>

(1) *Accumulated Totals include all revenue and expenses since the petition date.*

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DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

For Period: 4/1/2025 to 4/30/2025

Form 2-E
SUPPORTING SCHEDULES

EXHIBIT D

<u>Due</u>	ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING											Post Petition Accounts Payable
	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025		
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00	-	-	-	-	-		24,305.38
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-	-	-		22,126.78
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-	-		10,213.91
91 to 120 days	-	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-		14,727.54
Over 120 days	-	-	-	-	60,683.34	121,720.85	183,608.36	244,645.87	244,645.87	244,645.87		134,979.69
Total Post Petition	63,233.34	121,720.85	186,158.36	247,195.87	247,195.87	244,645.87	244,645.87	244,645.87	244,645.87	244,645.87		
Pre Petition Amounts	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32		
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	\$ 284,841.68	\$ 345,879.19	\$ 345,879.19	\$ 343,329.19	\$ 343,329.19	\$ 343,329.19	\$ 343,329.19	\$ 343,329.19		\$ 343,329.19
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)		(100,000.00)
Net Accounts Receivable (to Form 2-C)	\$ 161,916.66	\$ 120,404.17	\$ 184,841.68	\$ 245,879.19	\$ 245,879.19	\$ 243,329.19						
												Total Post Petition Accounts Payable
												206,353.30

* Attach a detail listing of accounts receivable and post-petition accounts payable

Pre-Petition
Accounts Payable

Total
Accounts Payable

111,191.08

317,544.38

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer <u>Balance</u>	Current Month's <u>Accrual</u>	Paid in Current <u>Month</u>	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$			
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other: CRO	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
			\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.